**INTEREST RATES MARKET NOTICE**

**Date: 24 April 2014**

**Subject:** New Financial Instrument Listing

***(TOYOTA FINANCIAL SERVICES (SA) LIMITED –“TFS125”)***

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The JSE Limited has granted a listing to **TOYOTA FINANCIAL SERVICES (SA) LIMITED** on Interest Rate Market with effect from 25 April 2014 under its **Domestic Medium Term Note Programme** dated **23 August 2013**.

**INSTRUMENT TYPE: ZERO COUPON COMMERCIAL PAPER**

**Authorised Programme size** R 7,000,000,000.00

**Total Notes Outstanding** R 4,300,000,000.00

**Bond Code** TFS125

**Nominal Issued** R 559,000,000.00

**Issue Price** 96.82620%

**Coupon Indicator** Zero

**Trade Type** Price

**Maturity Date** 23 October 2014

**Books Close** 13 October 2014

**Interest Payment Date(s)** 23 October 2014

**Last Day to Register** By 17:00 on 12 October 2014

**Issue Date** 25 April 2014

**Date Convention** Following

**Interest Commencement Date** 25 April 2014

**First Interest Payment Date** 23 October 2014

**ISIN No.** ZAG000115429

**Additional Information** Senior Unsecured Notes

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

Theresa Madiba RMB +27 11 2824874

Brendan Povey JSE +27 11 5207982

Mari Vink JSE +27 11 5207154

Diboko Ledwaba JSE +27 11 5207222